



OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda with Registration Number 37791)

PROFIT WARNING

In anticipation of the announcement of the unaudited financial results for the full year ended 31 December 2008 ("FY2008"), the Board of Directors ("the Board") of Ouhua Energy Holdings Limited ("the Company") deems it appropriate to issue a profit warning in respect of the financial results of the Company and its subsidiaries ("the Group").

The Board expects the Group to report a loss for FY2008 and for the fourth quarter ended 31 December 2008 ("4Q2008") due mainly to the rapid fall in crude oil prices which resulted in lower selling prices of LPG and net foreign exchange losses recognized in 4Q2008. Despite the growth in sales volume, the Group continued to face strong competition from domestic wholesalers and distributors.

Further details will be disclosed when the Company announces its unaudited financial results for FY2008 on or before 1 March 2009.

By Order of the Board

Liang Guo Zhan
Executive Chairman
13 February 2009