



OUHUA ENERGY HOLDINGS LIMITED
(Incorporated in Bermuda with Registration Number 37791)

PROFIT WARNING

In anticipation of the announcement of the unaudited financial results for the first quarter ended 31 March 2009 ("1Q2009"), the Board of Directors ("the Board") of Ouhua Energy Holdings Limited ("the Company") deems it appropriate to issue a profit warning in respect of the financial results of the Company and its subsidiaries ("the Group").

The Board expects the Group to report a loss for 1Q2009 due mainly to fierce competition from the domestic distributors and correspondingly lower gross profit margin.

Further details will be disclosed when the Company announces its unaudited financial results for 1Q2009 on or before 15 May 2009.

By Order of the Board

Liang Guo Zhan
Executive Chairman
5 May 2009