

OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda with Registration Number 37791)

COMPLETION AND DELIVERY OF TRANSPORTATION VESSEL

Further to the Circular dated 2 October 2008 and the announcement dated 20 October 2008, the Board of Directors of Ouhua Energy Holdings Limited is pleased to announce that the shipyard has successfully completed and delivered the pressurised liquefied petroleum gas transportation vessel (the "Vessel") acquired by Chaozhou Ouhua Energy Co., Ltd. (the wholly-owned subsidiary of the Company). The Vessel has been named "Huachang 9 (华昌 9 号)".

By Order of the Board Liang Guo Zhan Executive Chairman 21 June 2011