



OUHUA ENERGY HOLDINGS LIMITED
(Incorporated in Bermuda with Registration Number 37791)

PROFIT GUIDANCE

In anticipation of the announcement of the unaudited financial results for the full year financial statement announcement for the year ended 31 December 2011 ("FY2011"), the Board of Directors (the "Board") of Ouhua Energy Holdings Limited (the "Company") deems it appropriate to issue a profit warning in respect of the financial results of the Company and its subsidiary (the "Group").

The Board expects the Group to report a loss for FY2011 due mainly to increase in purchasing costs and correspondingly lower gross profit margin.

Further details will be disclosed when the Company announces its unaudited financial results for FY2011 on or before 29 February 2012.

By Order of the Board
Liang Guo Zhan
Executive Chairman
24 February 2012