



**OUHUA ENERGY HOLDINGS LIMITED**  
(Incorporated in Bermuda with Registration Number 37791)

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## **PROFIT GUIDANCE**

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In anticipation of the announcement of the unaudited financial results for the second quarter ended 30 June 2012 ("2Q2012"), the Board of Directors ("the Board") of Ouhua Energy Holdings Limited ("the Company") deems it appropriate to issue a profit guidance in respect of the financial results of the Company and its subsidiaries ("the Group").

The Board expects the Group to report a loss for 2Q2012 and for the six months ended 30 June 2012, due mainly to the volatility of international crude oil prices.

Further details will be disclosed when the Company announces its unaudited financial results for 2Q2012 on or before 14 August 2012.

By Order of the Board  
Liang Guo Zhan  
Executive Chairman  
24 July 2012