



## OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda on 3 January 2006)

(Company Registration Number 37791)

---

---

### NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE ("MTP") ENTRY CRITERION WITH EFFECT FROM 3 MARCH 2016

---

---

The board of directors of Ouhua Energy Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has notified the Company in writing that pursuant to Listing Rule 1311(2), the Company will be placed on the watch-list due to the Minimum Trading Price ("**MTP**") Entry Criterion with effect from 3 March 2016.

The Company would have to meet the requirements of Listing Rule 1314(2) within thirty-six (36) months from 3 March 2016, failing which SGX-ST may either remove the Company from the Official List, or suspend trading of the listed securities of the Company with a view to removing the Company from the Official List.

Listing Rule 1314(2) states that the Company will be assessed by SGX-ST for removal from the watch-list if it has remained on the watch-list for at least six (6) months (this will exclude the time spent on the watch-list due to the Financial Entry Criteria) and records the volume-weighted average price of at least \$0.20 over the last 6 months prior to the date of SGX-ST's review.

By Order of the Board  
Liang Guo Zhan  
Executive Chairman

2 March 2016