



## **OUHUA ENERGY HOLDINGS LIMITED**

(Incorporated in Bermuda on 3 January 2006)

(Company Registration Number 37791)

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### **NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE (“MTP”) ENTRY CRITERIA WITH EFFECT FROM 5 JUNE 2017**

The board of directors (the “**Board**”) of Ouhua Energy Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to further announce that the SGX-ST has on 2 June 2017 informed the Company that pursuant to the Listing Rule 1311(2) with the revised Minimum Trading Price (“**MTP**”) entry criteria effective as of 2 December 2016 and the reassessment by the SGX-ST under the revised MTP entry criteria, the Company will continue to be placed on the watch-list due to the MTP entry criteria, with effect from 5 June 2017.

In light of the above, the Company would have to meet the requirements of Listing Rule 1314(2) within thirty-six (36) months from 5 June 2017, failing which SGX-ST may either remove the Company from the Official List, or suspend trading of the listed securities of the Company with a view to removing the Company from the Official List.

#### **BY ORDER OF THE BOARD**

**Liang Guo Zhan**  
Executive Chairman  
5 June 2017