



OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda on 3 January 2006)

(Company Registration Number 37791)

APPLICATION FOR REMOVAL FROM THE WATCHLIST (FINANCIAL CRITERIA) PURSUANT TO LISTING RULE 1314(2)(B) APPLICABLE TO COMPANIES PLACED ON THE WATCHLIST PRIOR TO 1 MARCH 2016 WITH EFFECT FROM 21 JUNE 2017

The board of directors (the “**Board**”) of Ouhua Energy Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement by the Company on 1 December 2016 and wishes to further announce that the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) has on 20 June 2017 informed the Company that the SGX-ST has assessed and approved of the Company’s removal from the Watchlist (Financial Criteria) pursuant to Rule 1314(2)(b) the Listing Manual of the SGX-ST applicable to companies placed on the Watchlist prior to 1 March 2016, with effect from 21 June 2017.

The Company will continue to be placed on the watch-list due to the minimum trading price entry criteria, as per the announcement by the Company on 5 June 2017.

BY ORDER OF THE BOARD

Liang Guo Zhan
Executive Chairman
20 June 2017